Washington Employer Survey

A survey of employer needs and practices

Survey Results



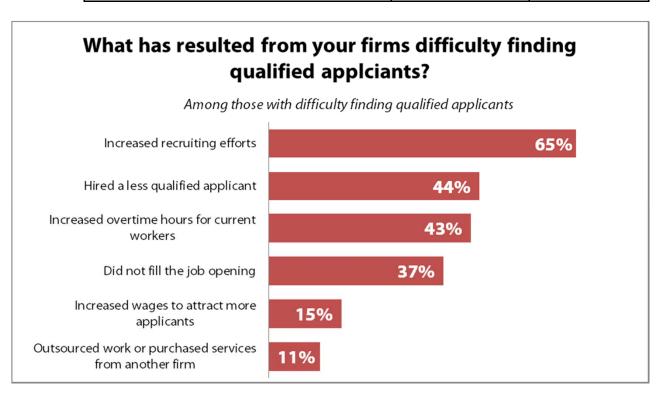
January 2013

Workforce Training and Education Coordinating Board

Has your firm/organization hired any new employees in the last twelve (12) months?			
Q1	# of Employers (est.) Percent		
Yes 89,868 519			
No	87,343	49%	

In the last 12 months, did your firm/organization have any difficulty finding qualified applicants for any of the jobs you were trying to fill?					
Among those who hired in the last 12 months					
Q2	# of Employers (est.) Percent				
Yes 18,902 21%					
No	70,957	79%			

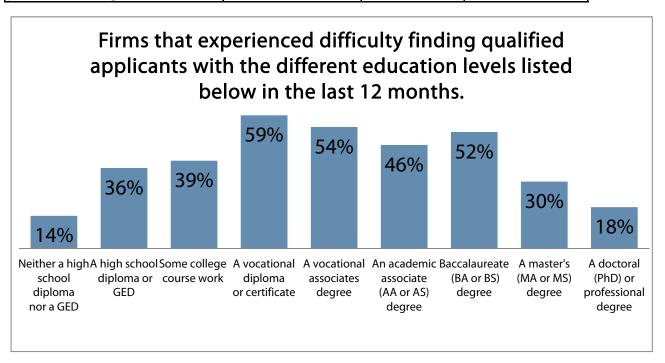
How did your firm respond to the difficu	ulty finding qualified	applicants?		
Among those with difficulty finding qualified applicants				
	Percent	Number of Firms (Est)		
Did not fill the job opening	37%	6,530		
Hired a less qualified applicant	44%	7,971		
Outsourced work or purchased services from another firm	11%	1,751		
Increased overtime hours for current workers	43%	7,128		
Increased recruiting efforts	65%	11,750		
Increased wages to attract more applicants	15%	2,494		



How much difficulty has your firm/organization experienced in the last 12 months finding qualified applicants with the different education levels listed below?

Among those with difficulty finding qualified applicants	;
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	Much Difficulty	Some Difficulty	No Difficulty	
Neither a high school diploma nor a GED	6%	8%	86%	
A high school diploma or GED	5%	30%	64%	
Some college course work	5%	34%	61%	
A vocational diploma or certificate	12%	48%	41%	
A vocational associates degree	11%	43%	46%	
An academic associate (AA or AS) degree	21%	25%	54%	
Baccalaureate (BA or BS) degree	23%	29%	48%	
A master's (MA or MS) degree	13%	16%	70%	
A doctoral (PhD) or professional degree	10%	9%	82%	



How much difficulty has yo	ur firm/organizat	•	employees with		
Among those with difficulty finding qualified applicants					
Much Difficulty Some Difficulty No Difficulty					
Occupation specific skills	46%	39%	15%		
Work habits	18%	45%	37%		
Problem solving	13%	49%	38%		
Communication	19%	34%	47%		
Adaptability	15%	33%	52%		
Customer service	8%	37%	55%		
Accepts supervision	6%	38%	57%		
Computer	8%	33%	58%		
Team work	8%	32%	61%		
Writing	10%	23%	67%		
Math	7%	19%	74%		
Reading	10%	14%	76%		

Which of the following has resulted from your firm's difficulty finding qualified				
applicants?				
Among those with difficulty find	ing qualified applicar	nts		
Percent # of Employ (est.)				
Lowered overall productivity	32%	5,628		
Reduced product or service quality	36%	6,120		
Reduced production output or sales	33%	5,783		
Prevented your firm from expanding its facilities	26%	4,291		
Prevented your firm from developing new products or services	13%	1,357		
Caused your firm to move some operations out of Washington	3%	314		

In the last 6 months how much difficulty has your firm/organization experienced with entry-level workers demonstrating the following skills?

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Among those with difficulty finding qualified applicants					
	Much Difficulty	Some Difficulty	No Difficulty		
Speak so others can understand	6%	23%	71%		
Listen actively	7%	34%	60%		
Read with understanding	9%	23%	68%		
Observe critically	8%	30%	62%		
Cooperate with others	6%	27%	67%		
Resolve conflict and negotiate	5%	33%	62%		
Use math to solve problems and communicate	5%	26%	69%		
Solve problems and make decisions	10%	40%	50%		
Take responsibility for learning	16%	28%	57%		
Use information and communications technology	6%	29%	65%		
Interact well with customers	3%	25%	72%		

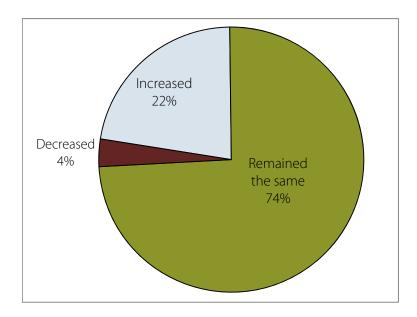
How will your firm's need for employees with each of the types of education listed below change in the next five years?

Among those with difficulty finding qualified applicants

	Increase Stay about the same		Decrease			
	%	# of Employers (est.)	%	# of Employers (est.)	%	# of Employers (est.)
Neither a high school diploma or GED	3%	1,457	94%	53,420	4%	2123
A high school diploma or GED	8%	7,993	91%	93,073	1%	1,310
Some college course work beyond high school	14%	10,291	84%	60,082	2%	1,326
A vocational diploma or certificate	23%	16,229	72%	50,089	4%	2,774
A vocational associate degree	21%	10,394	74%	37,741	5%	2,564
An academic Associate (AA or AS) degree	16%	8,332	82%	43,219	2%	1,052
Baccalaureate (BA or BS) degree	18%	9,472	81%	43,321	2%	885
A master's (MA or MS) degree	14%	4,672	83%	28,129	3%	943
A doctoral (PhD) or professional degree	9%	2,242	88%	22,503	3%	872

In the last three years, have the skills required to adequately perform production or support jobs (primary or front-line services or support jobs) increased, decreased, or remained the same?

Q10	# of Employers (est.)	Percent
Increased	38,812	22%
Remained the same	129,307	74%
Decreased	5,833	3%



Did your firm provide or pay for any classroom training, workshops, or seminars (lasting at least four hours) for any employees in the last 12 months?

Q11	# of Employers (est.)	Percent
Yes	66,082	38%
No	109,558	62%

For each type of employee listed below, approximately what percentage received classroom training, workshops, or seminars (lasting at least 4 hours) in the last 12 months?

Among those who provide or pay for training, workshops, or sem	inars.
Professional occupations	42%
Managerial and administrative occupations	40%
Technical and paraprofessional occupations	37%
Service occupations	35%
Production, construction, operation, maintenance, and material-handling occupations	33%
Clerical and administrative support occupations	30%
Marketing and sales	23%
Agricultural, forestry, fishing, and related occupations	6%

Approximately what percent of your current employees would you say need further college level training in a formal program in order to reach the current level of productivity and competence that your company needs?		
Among those who provide or pay for training, workshops, or		
seminars.		
Community and technical	Four-year colleges and	
colleges	universities	
7%	2%	

In the last three years, has the percentage of your employees who receive classroom training, workshops, or seminars of some kind increased, decreased, or stayed about the same?

Among those who provide or pay for training, workshops, or seminars.

Q14	Percent
Decreased	3%
Increased	21%
Remained the same	76%

Which of the following are reasons for your increase in training?	
Among those who increased training in the last three years.	
To promote the personal or career development of employees	85%
Need to improve the quality of output	73%
To develop a more flexible and versatile workforce	71%
Changes in technology	64%
Need to improve worker productivity	61%
Changes in the organization of work	60%
To improve the morale of employees	55%
Changes in products or services you provide	55%
To keep up with competitors at home	54%
Legal requirements forced us to increase training	46%
To help employees develop more positive attitudes and work habits	40%
New hires did not have necessary skills	
To keep up with competition from foreign countries	

To meet your classroom training needs, do you primarily utilize:			
Among those who provide or pay for training, workshops, or seminars.			
Q16	# of Employers (est.)	Percent	
In-house staff	5,203	55%	
Industry, business or professional organizations	2,591	28%	
Private training businesses	1,108	12%	
4-year college or universities	231	2%	
Community or technical colleges	190	2%	
Private career schools or colleges	71	1%	

Has your firm ever had an arrangement with a community or technical college to provide education and training services to your employees?

Among those who provide or pay for training, workshops, or seminars.

Q17	# of Employers (est.)	Percent
Yes	4,272	9%
No	43,402	91%

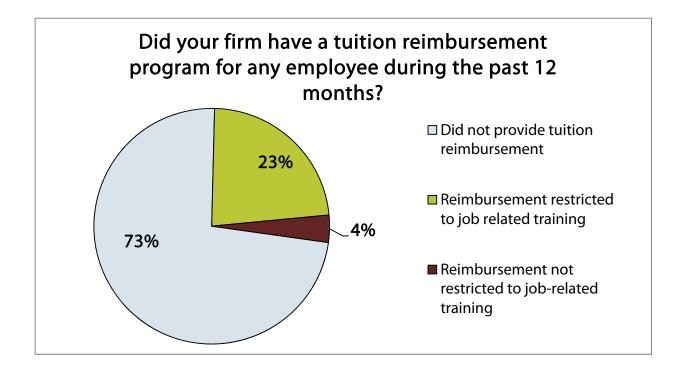
How satisfied are you with the training you have obtained for your employees from the community or technical colleges?

Among those who provide or pay for training, workshops, or seminars.

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Q18	# of Employers (est.)	Percent
Mostly	202	70/
dissatisfied	293	7%
Somewhat	19	0.40/
dissatisfied	19	0.4%
Somewhat	006	210/
satisfied	906	21%
Very	3,008	71%
satisfied	3,008	7 1 70

Did your firm/organization have a tuition reimbursement program for any employee during the past 12 months? Among those who provide or pay for training, workshops, or seminars. # of Employers Q20 Percent (est.) 27% Yes 17,600 73% No 48,118 65,718 100% Total

Was your tuition reimbursement program restricted to job-related training only? Among those who provide or pay for training, workshops, or seminars. Percent of those who have a Percent Q21 tuition of those provide reimbursement or pay for training program No 14% 23% Yes 86%



Did your firm provide at least 4 hours of on-the-job training that was described in a written plan or agreement for any employees in the last 12 months?

Q22	# of Employers (est.)	Percent
No	91,708	69%
Yes	40,378	31%

For each type of employee listed below, approximately what percentage received on-the-job training in the last 12 months?		
Among those who provided at least 4 hours of on-the-job training.		
Managerial and administrative occupations	48%	
Professional occupations	49%	
Technical and paraprofessional occupations	48%	
Marketing and sales	39%	
Clerical and administrative support occupations	42%	
Service occupations	42%	
Production, construction, operation, maintenance, and material-	250/	
handling occupations	25%	
Agricultural, forestry, fishing, and related occupations	0%	

What percent of your firm's/organization's current employees are in jobs that require each of the educational levels listed below? Neither a high school diploma nor a GED 19% A GED or high school diploma 44% Some college course work or training beyond high school 6% A vocational diploma or certificate 9% A vocational associate degree 3% An academic associate (AA or AS) degree 5% Baccalaureate (BA or BS) degree 11% A master's (MA or MS) degree 2% A doctoral (PhD) or professional degree 1%

What percentage of your non-supervisory employees use computers in their jobs

67%